



# Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Registered Office:  
"Chaitanya",  
No. 12, Khader Nawaz Khan Road,  
Nungambakkam,  
Chennai – 600006  
PH: 044 28332115

Date: 8<sup>th</sup> October 2024

To,  
BSE Limited  
Corporate Relations Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
Maharashtra, India  
**Scrip Code: 544066**

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India  
**Symbol: SUNCLAY**

Dear Sir / Madam,

- Sub : Disclosure of the details of allotment in the Issue (as defined hereinafter) by Sundaram-Clayton Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")**
- Ref : Qualified Institutions Placement of equity shares of face value of ₹ 5 (the "Equity Shares") by Sundaram-Clayton Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 42 and 62 of the Companies Act, 2013 and the rules made thereunder, each as amended (the "Issue")**

In continuation of our earlier letter dated 8<sup>th</sup> October 2024 on the captioned subject, we wish to inform you that, in respect of the Issue which opened on 3<sup>rd</sup> October 2024 and closed on 8<sup>th</sup> October 2024, the Qualified Institutional Placement Committee (the "**QIP Committee**") has today, i.e., 8<sup>th</sup> October 2024, approved the issue and allotment of 18,14,058 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 2,205 per Equity Share, which takes into account a discount of ₹ 115.78 per Equity Share i.e. 4.99% to the floor price of ₹ 2,320.78 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 2,200 per Equity Share), aggregating to ₹ 399,99,97,890 (Rupees Three Hundred and Ninety Nine Crores Ninety Nine Lakhs Ninety Seven Thousand Eight Hundred and Ninety Only), pursuant to the Issue.



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The Issue opened on 3<sup>rd</sup> October 2024 and closed on 8<sup>th</sup> October 2024 and the same was intimated to you through our letters dated 3<sup>rd</sup> October 2024 and 8<sup>th</sup> October 2024, respectively. The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular bearing reference number SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, each as amended is as follows:

<b>Type of securities issued</b>	Equity Shares
<b>Type of Issuance</b>	Qualified Institutions Placement
<b>Total no. of securities issued</b>	18,14,058 Equity Shares of face value ₹ 5 each at a price of ₹ 2,205 per Equity Share (including a premium of ₹ 2,200 per Equity Share)
<b>Total amount for which securities issued</b>	₹ 399,99,97,890

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 10,11,60,520/- consisting of 2,02,32,104 Equity Shares to ₹ 11,02,30,810 consisting of 2,20,46,162 Equity Shares. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further, please find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,  
For Sundaram-Clayton Limited

Dev Kishan P D  
Company Secretary  
Encl.: a/a



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## Annexure 1

### **List of allottees who have been allotted more than 5 per cent of the equity shares issued in the Qualified Institutions Placement:**

SI no	Name	QIP Shares Allotted	% Total of Issue Size
1.	ICICI Prudential Flexicap Fund	4,53,515	25.00
2.	Tata Mutual Fund - Tata Small Cap Fund	4,30,838	23.75
3.	<b>Bandhan Mutual Fund</b>	<b>2,26,757</b>	<b>12.50</b>
	Bandhan Business Cycle Fund	1,58,729	8.75
	Bandhan Infrastructure Fund	68,028	3.75
4.	SBI Automotive Opportunities Fund	2,04,082	11.25
5.	<b>Alchemy</b>	<b>1,81,406</b>	<b>10.00</b>
	Alchemy Emerging Leaders of Tomorrow	1,45,125	8.00
	Alchemy Emerging Leaders of Tomorrow - Series 2	36,281	2.00
6.	<b>Baroda BNP Paribas Mutual Fund</b>	<b>1,58,730</b>	<b>8.75</b>
	Baroda BNP Paribas Value Fund	58,789	3.24
	Baroda BNP Paribas Small Cap Fund	58,789	3.24
	Baroda BNP Paribas Manufacturing Fund	29,394	1.62
	Baroda BNP Paribas Business Cycle Fund	11,758	0.65
7.	3P India Equity Fund 1	90,703	5.00
	<b>Total</b>	<b>17,46,031</b>	<b>96.25</b>

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